

Salient Terms and Conditions of the Proposed Programmes

Issuer	- TM.
Facility Description	- Islamic Commercial Papers Programme and Islamic Medium Term Notes Programme with a total combined limit of up to RM2.0 billion in nominal value.
Islamic Principles	- Ijarah and/or other Islamic principles approved by the Shariah Advisory Council of the SC as set out in the Guidelines on the Offering of Islamic Securities, subject to the prior approvals of the SC and joint Shariah advisers.
Issue Size	- The aggregate outstanding nominal value of the Sukuk shall not exceed RM2.0 billion at any point in time.
Issue Price	- The relevant Sukuk shall be issued at par or at a discount to be determined prior to each issuance.
Tenure	- <u>ICP</u> <p>The tenure of the Proposed ICP Programme shall be seven (7) years from the date of first issue under the Proposed ICP Programme.</p> <p>The tenure of the ICP shall be one (1), two (2), three (3), six (6), nine (9) or twelve (12) months or any other tenure which is not more than twelve (12) months to be agreed with Facility Agent, as the Issuer may elect, provided that the ICP mature prior to the expiry of the Proposed ICP Programme.</p> <p><u>IMTN</u></p> <p>The tenure of the Proposed IMTN Programme shall be fifteen (15) years from the date of first issue under the Proposed IMTN Programme.</p> <p>The tenure of the IMTN shall be more than one (1) year and up to fifteen (15) years, provided that the IMTN mature prior to the expiry of the Proposed IMTN Programme.</p>
Profit Rate	- The profit rate shall be determined prior to each issuance of the Sukuk.
Yield to maturity	- To be determined prior to each issuance of the Sukuk.
Redemption on maturity	- Unless redeemed earlier by the Issuer, the Issuer shall redeem the Sukuk at their face value on their maturity dates.
Status	- The Sukuk will constitute direct, unconditional and unsecured obligations of the Issuer and shall at all times rank pari passu, without discrimination, preference or priority amongst themselves and at least pari passu with all other present and future unsecured and unsubordinated obligations of the Issuer.
Security/Collateral	- Nil.
Mode of issue	- Via competitive tender or direct placement on a best effort basis or a bought deal basis or book running on a best effort basis. <p>Issuance of the Sukuk under the Proposed Programmes shall be in accordance with the "Participation and Operation Rules for Payment and Securities Services" issued by Malaysian Electronic Clearing Corporation Sdn Bhd, subject to such exemptions (if any) granted from time to time.</p>
Listing status	The Sukuk may be listed on Bursa Malaysia Securities Berhad under its Exempt Regime, if the Issuer so decides.
Other Conditions	- Other terms and conditions for a facility of this nature shall apply, including events of default, covenants, etc.
Governing Law	- Laws of Malaysia.