

TABLE 1

Share Capital

	No. of ordinary shares of RM1.00 each
Existing issued and paid-up share capital as at 31 January 2002	3,119,711,881
To be issued pursuant to the full exercise of options available under the Proposed ESOS	311,971,188
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Enlarged share capital after the Proposed ESOS	<u>3,431,683,069</u>

TABLE 2

Substantial Shareholders' Shareholdings

	←-----No. of ordinary shares held-----→							
	←-----Before Proposed New ESOS-----→				←-----After Proposed New ESOS*-----→			
	←-----Direct-----→		←-----Indirect-----→		←-----Direct-----→		←-----Indirect-----→	
Shareholders as at 31 January 2002	No. of ordinary shares held	%	No. of ordinary shares held	%	No. of ordinary shares held	%	No. of ordinary shares held	%
Khazanah Nasional Berhad	1,108,335,990	35.53	-	-	1,108,335,990	32.30	-	-
Ministry of Finance Incorporated	650,394,784	20.85	-	-	650,394,784	18.95	-	-
Employees Provident Fund Board	355,957,500	11.41	-	-	355,957,500	10.37	-	-
Bank Negara Malaysia	251,680,000	8.07	-	-	251,680,000	7.33	-	-

Note :

* Assume the full exercise of the Options offered pursuant to the Proposed New ESOS