

The number of Adjustment Shares to be issued shall be based on the following formula:

$$\text{No. of Adjustment Shares} = \text{Purchase Consideration} \times \left[\frac{1}{\text{Adjusted Issue Price}} - \frac{1}{\text{Issue of price Consideration Shares}} \right]$$

where

$$\text{"Adjusted Issue Price"} = \text{Issue price of Consideration Shares} - \frac{\text{Amount of damages awarded}}{1,983,649,322}$$

(where the 1,983,649,322 represents the present issued and paid-up share capital of Celcom)