

**Table 1**

The proforma effects of the Proposed Acquisition on the consolidated NTA of TM based on its latest audited consolidated financial statements as at 31 December 2003 and audited consolidated financial statements of IDEA for the financial year ended 31 March 2004 are as follows:

	I	II	III	IV
	Audited as at 31 December 2003	After I and the completion of Telkom SA Limited disposal <sup>*1</sup>	After II and the proposed acquisition of PT Excelcomindo Pratama <sup>*2</sup>	After III and the Proposed Acquisition
	RM million	RM million	RM million	RM million
Share capital	3,250.7	3,250.7	3,250.7	3,250.7
Share premium	3,046.4	3,046.4	3,046.4	3,046.4
Reserves	10,485.3	11,985.3	11,985.3	11,985.3
Shareholders' fund	16,782.4	18,282.4	18,282.4	18,282.4
Less: Intangible assets	(4,072.7)	(4,072.7)	(5,132.3)	(5,557.7)
NTA	12,709.7	14,209.7	13,150.1	12,724.7
NTA per share (RM)	3.91	4.37	4.05	3.91

**Notes:**

<sup>\*1</sup> The disposal of Telkom SA Limited was fully completed on 15 November 2004.

<sup>\*2</sup> The proposed acquisition of PT Excelcomindo Pratama was announced on 9 December 2004.

**Table 2**

A summary of the financial results of IDEA based on its audited consolidated financial statements for the five (5) financial years ended 31 March 2000 to 31 March 2004 are as follows:

IDEA	Financial year ended 31 March				
	2000	2001	2002	2003	2004
	Rupees million	Rupees million	Rupees million	Rupees million	Rupees million
Total income <sup>*1</sup>	1,673.83	3,281.99	7,299.64	9,510.28	13,128.88
Loss before taxation	(1,189.60)	(2,418.61)	(2,982.79)	(2,214.55)	(2,363.33)
Taxation	-	-	-	(1.35)	(0.70)
Loss after taxation	(1,189.60)	(2,418.61)	(2,982.79)	(2,215.90)	(2,364.03)
NTA <sup>*2</sup> (Rupees million)	2,056.27	4,006.09	4,081.82	5,117.58	3,990.58
Total borrowings (Rupees million)	11,061.58	14,690.26	18,875.10	21,611.32	23,715.79

**Notes:**

<sup>\*1</sup> Total income includes service revenues, trading sales and other income.

<sup>\*2</sup> NTA represents shareholders' funds less (a) accumulated losses, (b) miscellaneous expenditure not written off (excluding license fee) and (c) goodwill on consolidation.